



uWink Files Registration Statement in Connection with a Common Stock and Warrant Offering of up to \$15 Million  
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uWink, Inc. (OTCBB:UWNK), a developer of digital media entertainment software and an interactive restaurant concept, announced that it has filed a registration statement with the Securities and Exchange Commission relating to a proposed offering of up to \$15 million of its common stock and warrants to purchase shares of its common stock.

Merriman Curhan Ford & Co. has agreed to act as lead placement agent, and Sterne, Agee & Leach, Inc. has agreed to act as co-placement agent in connection with the offering. The placement agents are not purchasing the securities offered by uWink nor are they required to sell any specific number or dollar amount of securities, but will arrange for the sale of the securities offered on a 'best efforts' basis. The warrants are not expected to be listed or traded on any market.

uWink intends to use the net proceeds of the offering for new restaurant development, for marketing of its franchise program and for general working capital needs.

A registration statement relating to the common stock and warrants has been filed with the Securities and Exchange Commission but has not yet become effective. The securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective.

The common stock and warrants may be offered only by means of a prospectus. Once available, copies of the prospectus relating to these securities may be obtained from Merriman Curhan Ford & Co., 600 California Street, 9th Floor, San Francisco, CA 94108, Telephone 415-248-5600, Fax 415-248-5690.

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