

## Mastodon Ventures, Inc. Completes Sale of Rockfish Seafood Grill

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The buyers were private equity firms Charter Private Equity, LP, White Oak Capital Partners, LP, Capital Point Partners, and Operating Executive Henry Leonard.

Mastodon Ventures, Inc. represented Rockfish Seafood Grill, LLC in its recent sale of assets to a private equity fund. Rockfish was founded in 1998 by Randy DeWitt and currently has 14 locations. Mr. DeWitt will continue his expansion of his Twin Peaks Restaurants, a high growth concept. The buyers were private equity firms Charter Private Equity, LP, White Oak Capital Partners, LP, Capital Point Partners, and Operating Executive Henry Leonard.

According to Mr. DeWitt, "Mastodon provided us with impeccable service and the highest quality of execution throughout the entire sales process. With a deep understanding of all facets of the restaurant business, Mastodon was able to prepare superior transaction materials, identify a significant number of bidders and create a due diligence process that included a detailed online data room which resulted in an expedited process. Our entire organization felt that Mastodon exceeded expectations and we would look forward to working with them on future transactions."

Mastodon Ventures, Inc. is a leading strategic advisory firm focused on multi-unit restaurant companies including franchisors, leading franchisees and growth brands. Mastodon targets transactions with companies having revenues between \$30 and \$500 million.

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