

TAM has record international market share of 82.1% in September

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Domestic market share in September was 52.8%

TAM (BOVESPA: TAMM4, NYSE:TAM) announces operating data for September 2008, as disclosed by the Brazilian National Civil Aviation Agency (ANAC) today.

According to ANAC, TAM registered 15.0% growth in domestic RPK (demand) compared to the same period last year, and 17.5% increase in domestic ASK (supply). In September, market demand increased 4.6% and market supply increased 9.4%. TAM registered domestic market share (RPK) of 52.8%, a 4.8 p.p. increase compared to the same period in 2007. TAM's domestic load factor was 64.6%, 3.4 p.p. higher than the market average of 61.3%.

In the international market, TAM registered 41.5% growth in RPK and 25.4% in ASK, compared to September 2007. The company attained market share of 82.1%, representing 11.8 p.p. growth year on year. TAM attained 80.4% load factor, 4.7 p.p. higher than the market average of 75.7%.

Operating data	Sep 2008	Sep 2007	Var. %
Domestic Market			
ASK (millions) - Supply	2,948	2,509	17.5%
RPK (millions) - Demand	1,906	1,657	15.0%
Load Factor	64.6%	66.0%	-1.4 p.p.
Market share	52.8%	48.0%	4.8 p.p.
International Market			
ASK (millions) - Supply	1,660	1,324	25.4%
RPK (millions) - Demand	1,334	943	41.5%
Load Factor	80.4%	71.2%	9.2 p.p.
Market share	82.1%	70.3%	11.8 p.p.
Operating data	Jan-Sep 2008	Jan-Sep 2007	Var. %
Domestic Market			
ASK (millions) - Supply	25,927	22,699	14.2%
RPK (millions) - Demand	17,957	15,946	12.6%
Load Factor	69.3%	70.2%	-1.0 p.p.
Market share	50.2%	49.1%	1.1 p.p.
International Market			
ASK (millions) - Supply	15,227	11,514	32.2%
RPK (millions) - Demand	11,713	8,143	43.8%
Load Factor	76.9%	70.7%	6.2 p.p.
Market share	72.4%	68.4%	4.0 p.p.
Operating data	3Q08	3Q07	Var. %
Domestic Market			
ASK (millions) - Supply	8,863	7,691	15.2%
RPK (millions) - Demand	6,015	5,185	16.0%
Load Factor	67.9%	67.4%	0.5 p.p.
Market share	52.4%	49.2%	3.2 p.p.
International Market			
ASK (millions) - Supply	5,188	4,161	24.7%
RPK (millions) - Demand	4,159	2,958	40.6%
Load Factor	80.2%	71.1%	9.1 p.p.
Market share	75.8%	69.2%	6.6 p.p.

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